

15TH ANNUAL INVESTMENT COMMUNITY CONFERENCE

ENBRIDGE DAY

2013



Concluding Remarks

Al Monaco

President & Chief Executive Officer

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This presentation will make reference to certain financial measures, such as adjusted net income, which are not recognized under GAAP. Reconciliations to the most closely related GAAP measures are included in the earnings release and also in the Management Discussion and Analysis posted to the website.

- Robust fundamentals drive large opportunity set
- Business model, value proposition remain intact
- Focused on 3 Priorities
 - Safety & operational reliability
 - Execute growth capital program
 - Extend and diversify growth
- \$36B capital program drives 10-12% EPS growth (2013-2017)
 - Dividend growth tracks EPS growth with potential acceleration
 - Funding of capital program well advanced
- Positioned for industry leading growth beyond 2017

Superior Growth & Returns